



Resaca Exploitation, Inc.
("Resaca" or the "Company")

Holding in Company

The Company was informed last week that, following a purchase of shares on 8 September 2009, Legal & General plc was directly and indirectly interested in 4,937,108 shares of common stock in Resaca, representing 5.09% of the issued common shares.

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About Resaca

Resaca is an independent oil and gas development and production company based in Houston, Texas. Resaca is focused on the acquisition and exploitation of long-life oil and gas properties, utilizing a variety of primary, secondary and tertiary recovery techniques. Resaca's current properties are located in the Permian Basin of West Texas and Southeast New Mexico. Additional information is available at www.resacaexploitation.com.