



Steps to complete in order to receive an unrestricted share certificate and trade your shares electronically:

1. Shareholders will receive a package from Computershare Investor Services (“Computershare”); the package includes a letter explaining the process and a letter of transmittal.
2. Shareholders should complete the letter of transmittal and send it, along with their original share certificate to Computershare at the address indicated on the letter of transmittal.
3. Computershare will issue the shareholder a new certificate which does not contain the restricted legend.
4. If the shareholder would like to hold their shares electronically, they should contact their stock broker and request a CREST transfer form. CREST is the UK-based electronic settlement system for the transfer of securities in the United Kingdom.
5. The shareholder’s broker will then submit the completed CREST transfer form and the share certificate to CREST. Upon completion of this process, the shareholder will hold depository interests that represent their shares in Resaca.
6. The shareholder will be able to trade their depository interests, through their broker, on the CREST system.

If a shareholder has any questions about this process they should contact Shirley Thomas, Computershare, at +44 1534 825292.