



**Resaca Exploitation, Inc.**  
("Resaca" or the "Company")

**Director Shareholding**

The Company was informed yesterday that on that date Torch E&P Company, a company controlled by J.P. Bryan, Chairman of Resaca, and jointly owned by Jay Lendrum, CEO of Resaca, acquired 28,000 shares of common stock in Resaca at a price of 24.5p per share.

Following this acquisition, Torch E&P Company is the holder of 4,463,897 shares of common stock, representing 4.84% of the issued common stock of the Company and J.P. Bryan is beneficially interested in a total of 11,681,918 shares of common stock, representing 12.66% of the issued common shares.

**For further information please contact:**

**Resaca Exploitation, Inc.**

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**About Resaca**

Resaca is an independent oil and gas development and production company based in Houston, Texas. Resaca is focussed on the acquisition and exploitation of long-life oil and gas properties, utilizing a variety of primary, secondary and tertiary recovery techniques. Resaca's current properties are located in the Permian Basin of West Texas and Southeast New Mexico. Additional information is available at [www.resacaexploitation.com](http://www.resacaexploitation.com).